

## Investor Information

**Ticker Symbol**  
BMSPF

**OTC Marketplace**  
Pink Sheet

**Recent Share Price**  
.013

**52 Week Range**  
0.0004 - 0.015

**Chief Executive Officer**  
Jim Carroll

**Corporate Headquarters**  
40218 Wellsline Road  
Abbotsford, BC V3G 2K7  
Canada

**Transfer Agent**  
Computershare Trust Company  
510 Burrard St.  
3rd Floor  
Vancouver, BC V6C 3B9  
Canada

Currently developing a bio-coalplant in Natchitoches Louisiana USA that will produce 200,000 tonnes in phase one. The Company is presently planning to merge with River Basin Energy (RBE). RBE is currently building a bio-coal plant in Rotterdam and will be working with BSP to build plant in Natchitoches. The Company is going through an inducement process to finance the plant construction via a tax exempt bond for renewable waste via Bank of America Merrill Lynch. Construction is expected to commence by Spring 2017 with full production being achieved by first quarter 2018. Plans are in place to expand this plant to one million tonne of production once phase one completed.



Biomass Secure Power Inc. is an innovative company dedicated to the supply and production of high quality, environmentally sustainable biomass pellets for general use as a substitute for fossil fuels.

The company is dedicated to the implementation of the most efficient and environmentally friendly technologies as a means of controlling production costs and to insure sustainability of the resources used to manufacture the pellets.



## Recent BMSPF Headlines

### **Biomass Secure Power Inc. Receives Increase in Bond Allocation**

Biomass Secure Power is pleased to advise shareholders that on January 31, 2017 Governor of Louisiana John Bel Edwards signed Executive Order Number JBE 17-03 (Carry-Forward Bond Allocation 2016).

Pursuant to and in accordance with the provisions of Section 146(f) of the Internal Revenue Code of 1986, as amended, and in accordance with the request for carry-forward filed by designated issuer, the excess private activity bond volume limit under the 2016 Ceiling is hereby allocated to the following issuer(s), for the following carry-forward project(s), and in the following amount(s):

ISSUER: Louisiana Public Facilities Authority.

**Carry-Forward Project: Biomass Power Louisiana, LLC**

**Carry-Forward Amount: \$88,536,200.**

This increases the limit of Tax Exempt Bonds the company can sell to finance the Natchitoches Bio-Coal project by \$28,535,200. The Company's wholly owned subsidiary Biomass Power Louisiana L.L.C. (BPL) has engaged the services of Bank of America Merrill Lynch to sell the bonds.

Upon funding, the proceeds will be used to build a 240,000 tonne biocoal production plant at the Port of Natchitoches Louisiana. An off-take agreement is in place for 200,000 per year for twenty years which is projected to generate annual sales in excess of \$40 million per year. The total annual income for phase one of the biocoal plant is projected at \$48 million.

This document may contain forward-looking statements, including information about future expectations, plans and prospects. In particular, when used in the preceding discussion, the words "believes," "expects," "intends," "plans," "anticipates," or "may," and similar conditional expressions are intended to identify forward-looking statements. Any statements made in this release other than those of historical fact, about an action, event or development, are forward looking statements. These statements involve known and unknown risks, uncertainties and other factors, which may cause the results to be materially different than those expressed or implied in such statements. StockVest was paid 3,000,000 restricted shares on 2/27/2017 for 90 days of services.